Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YUXING INFOTECH INVESTMENT HOLDINGS LIMITED 裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 8005)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited ("GEM Listing Rules") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO").

The board of directors (the "Board") of Yuxing InfoTech Investment Holdings Limited (the "Company") wishes to inform shareholders and potential investors of the Company that, based on a preliminary assessment by the management of the Company and its subsidiaries (collectively the "Group"), notwithstanding the recognition of an increase in an imputed interest in respect of convertible bonds and a significant decrease in revenue and gross profit for the year ended 31st December 2017 as compared with last year, the Company expects to record a significant improvement in the profit attributable to owners of the Company for the year ended 31st December 2017 of around HK\$90 million as compared to 2016. The significant improvement in profit was primarily attributable to the Group recording the following non-recurring accounting items: (i) net gains of financial assets at fair value through profit or loss of approximately HK\$44 million; (ii) net foreign exchange gains of approximately HK\$21 million from the appreciation of the Renminbi against Hong Kong Dollars in 2017; and (iii) the disposal of a total of 6.6 million shares of H shares of Ping An Insurance (Group) Company of China, Ltd. on the market during the year and as a result, the Group recognized gains on the disposal of available-for-sale financial assets of approximately HK\$164 million for the year ended 31st December 2017. Such gain has a positive impact on the Group's annual results for the year ended 31st December 2017 (the "2017 Annual Results").

As the Company is still in the process of finalising the 2017 Annual Results, the information contained in this announcement is only based on a preliminary assessment by Board and, therefore, the actual 2017 Annual Results may differ from the information contained in this announcement. Details of the 2017 Annual Results will be published around mid-March of 2018.

Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares and/or other securities of the Company.

By order of the Board

Yuxing InfoTech Investment Holdings Limited
Li Qiang
Chairman

Hong Kong, 6th March 2018

* For identification purpose only

As at the date of this announcement, the executive Directors are Mr. Li Qiang, Mr. Gao Fei, Mr. Shi Guangrong and Mr. Zhu Jiang; the independent non-executive Directors are Ms. Shen Yan, Mr. Zhong Pengrong and Mr. Li Menggang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM List Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of GEM website at www.hkgem.com for at least seven days from the day of its publication and on the Company's website at www.yuxing.com.cn.