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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

TERMINATION OF DISCLOSEABLE TRANSACTION IN RELATION TO JOINT INVESTMENT AGREEMENT

Reference is made to the announcement of the Company dated 4th April 2018 (the “**Announcement**”) in relation to the Joint Investment Agreement. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board would like to announce that, upon further consideration of the transaction structure and the relevant potential implications under the GEM Listing Rules, it has resolved to terminate the transaction under the Joint Investment Agreement. In this relation, Grand Choice has on 12th April 2018 entered into a termination agreement with the JV, pursuant to which the parties thereto have agreed for Grand Choice to terminate the transaction under the Joint Investment Agreement without any liability or compensation.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Li Qiang
Chairman

Hong Kong, 12th April 2018

* *For identification purpose only.*

As at the date of this announcement, the executive Directors are Mr. Li Qiang, Mr. Gao Fei, Mr. Shi Guangrong and Mr. Zhu Jiang; the independent non-executive Directors are Ms. Shen Yan, Mr. Zhong Pengrong and Mr. Li Menggang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company’s website at www.yuxing.com.cn.