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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (“**SFO**”).

The board of directors (the “**Board**”) of Yuxing InfoTech Investment Holdings Limited (the “**Company**”) wishes to inform shareholders and potential investors of the Company that, based on a preliminary assessment by the management of the Company and its subsidiaries (collectively the “**Group**”), notwithstanding the Group is expected to record an increase in revenue and gross profit for the three months ended 31st March 2018 (the “**First Quarter**”) in comparison to the same period of last year, the Group expects to record a significant increase in the loss attributable to owners of the Company of approximately HK\$40.0 million for the First Quarter as compared with the same period of last year. This significant increase in the loss was mainly attributable to the Group recording an imputed interest in respect of convertible bonds of approximately HK\$33.3 million for the First Quarter while no such imputed interest expense was recorded for the three months ended 31st March 2017.

As the Company is still in the process of finalising the First Quarter results, the information contained in this announcement is only based on the preliminary assessment by the Board and, therefore, the actual First Quarter results may differ from the information contained in this announcement. Details of the First Quarter results will be published around mid-May of 2018.

Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares and/or other securities of the Company.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Li Qiang
Chairman

Hong Kong, 2nd May 2018

* *For identification purpose only*

As at the date of this announcement, the executive Directors are Mr. Li Qiang, Mr. Gao Fei, Mr. Shi Guangrong and Mr. Zhu Jiang; the independent non-executive Directors are Ms. Shen Yan, Mr. Zhong Pengrong and Mr. Li Menggang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM List Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of GEM website at www.hkgem.com for at least seven days from the day of its publication and on the Company’s website at www.yuxing.com.cn.