

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** **Yuxing InfoTech Investment Holdings Limited**

**Stock code (ordinary shares):** **8005**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5th September 2019.

**A. General**

Place of incorporation: Bermuda

Date of initial listing on GEM: 31st January 2000

Name of Sponsor(s): N/A

Names of directors:

*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

***Executive Directors***

Mr. Li Qiang (*Chairman*)

Mr. Gao Fei (*Chief Executive Officer*)

Mr. Shi Guangrong

Mr. Zhu Jiang

***Independent Non-executive Directors***

Ms. Shen Yan

Ms. Dong Hairong

Ms. Huo Qiwei

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:	<b>Shareholders</b>	<b>No. of shares</b>	<b>Percentage of issued share capital</b>
	Cloudrider Limited	450,357,200	21.72%
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A		
Financial year end date:	31st December		
Registered address:	Clarendon House 2 Church Street Hamilton HM 11 Bermuda		
Head office and principal place of business:	<p><i>In Hong Kong</i> Unit 5-6, 9/F Enterprise Square Three No. 39 Wang Chiu Road Kowloon Bay Kowloon</p> <p><i>In the PRC</i> 7/F, Block B, Tiancheng Technology Building No. 2, Xinfeng Street, De Shen Men Wai Xicheng District, Beijing</p> <p>Yuxing Industrial Park Yanjiang Road East Torch Hi-Tech Industrial Development Zone Zhongshan</p>		
Web-site address (if applicable):	www.yuxing.com.cn		
Share registrar:	<p><i>Principal registrar</i> Conyers Corporate Services (Bermuda) Limited Clarendon House, 2 Church Street Hamilton HM 11, Bermuda</p> <p><i>Branch registrar</i> Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17th Floor, Hopewell Centre 183 Queen's Road East, Wan Chai Hong Kong</p>		
Auditors:	Mazars CPA Limited		

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**B. Business activities**

Yuxing InfoTech Investment Holdings Limited and its subsidiaries are principally engaged in information home appliances (“IHA”), internet data centre (“IDC”), investing and leasing. The IHA segment is principally engaged in manufacture, sales and distribution of information home appliances and complementary products to consumer markets. The IDC segment comprises construction, operation and leasing out of IDC. The investing segment is principally engaged in trading of securities and investing in financial instruments. The leasing segment comprises leasing out of properties.

**C. Ordinary shares**

Number of ordinary shares in issue:	2,073,088,800
Par value of ordinary shares in issue:	HK\$0.025
Board lot size (in number of shares):	2,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

**D. Warrants**

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

**E. Other securities**

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Mr. Li Qiang  
*Executive Director*

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Mr. Gao Fei  
*Executive Director*

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Mr. Shi Guangrong  
*Executive Director*

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Mr. Zhu Jiang  
*Executive Director*

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Ms. Shen Yan  
*Independent Non-Executive Director*

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Ms. Dong Hairong  
*Independent Non-Executive Director*

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Ms. Huo Qiwei  
*Independent Non-Executive Director*

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**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*