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## **YUXING INFOTECH INVESTMENT HOLDINGS LIMITED**

**裕興科技投資控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8005)**

### **DISCLOSEABLE TRANSACTION IN RELATION TO PROVISION OF FINANCIAL ASSISTANCE AMENDMENTS TO THE TERM OF THE LOAN AGREEMENT**

Reference is made to the announcement of Yuxing InfoTech Investment Holdings Limited (the “**Company**”) dated 18th March 2020 (the “**Announcement**”) in relation to a loan in the principal amount of HK\$60.0 million granted by the Lender, an indirect wholly-owned subsidiary of the Company, to the Borrower. The summarised principal terms and conditions of the Loan Agreement are disclosed in the Announcement. Unless otherwise stated, capitalised terms used herein shall denote the same meanings as those defined in the Announcement.

Upon further discussion between the Lender, the Borrower and the guarantors, the parties have entered into a supplemental agreement to amend the term of the Loan Agreement as follows:

1. Wuhan Fuchangsheng Business Company Limited\* (武漢富長勝商貿有限公司) (the “**New 1st Guarantor**”) will become a guarantor of the Loan in replacement of Wang Xing\* (王星). The New 1st Guarantor is a limited company established in the PRC, the issued share capital of which is held by two individual shareholders. Its largest shareholder holding 80% of its issued share capital is Wang Wei\* (王偉), and the shareholder holding 20% of its issued share capital is Fang Quan\* (方泉). To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the New 1st Guarantor and its ultimate beneficial owners are third parties independent of the Company and its Connected Persons; and
2. the 2nd Guarantor remains as a guarantor of the Loan.

Apart from the above, all other terms of the Loan Agreement remain unchanged.

By order of the Board  
**Yuxing InfoTech Investment Holdings Limited**  
**Li Qiang**  
*Chairman*

Hong Kong, 17th June 2020

*\* For identification purposes only*

*As at the date hereof, the executive Directors of the Company are Mr. Li Qiang, Mr. Gao Fei, Mr. Shi Guangrong and Mr. Zhu Jiang; the independent non-executive Directors of the Company are Ms. Shen Yan, Ms. Dong Hairong and Ms. Huo Qiwei.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and on the Company’s website at [www.yuxing.com.cn](http://www.yuxing.com.cn).*