

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2021						
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer  Yuxing InfoTech Investment Holdings Limited  2 February 2021						
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8005</u> Descrip	otion : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	8,000,000,000	HK\$0.025	HK\$200,000,000.00			
(2) Stock code :Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code :I	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month_		
Increase/(decrease)		-	
Balance at close of the month			
			_
3. Other Classes of Shares			
_	Description :		
	Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	capital
Stock code:	No. of other classes of shares	(State	capital

Total authorised share capital at the end of the month (State currency):

HK\$200,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,073,088,800	N/A	N/A	N/A		
Increase/ (decrease) during the month	414,616,000	N/A	N/A	<u>N/A</u>		
Balance at close of the month	2,487,704,800	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option S	schemes of th	e Issuer)			
Particulars of share						No. of new shares
option scheme					of issuer issued	of issuer which
including EGM					during the month	may be issued
approval date	M	Novement dur	ing the month		pursuant thereto	pursuant thereto
(dd/mm/yyyy) and						as at close of the
class of shares	Outside	Francisco	Operation	1		month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 14/01/2015						
Date of grant:						
30/08/2019						
Exercise price:						
HK\$0.33 per share	N I'I	N 1'1	N I'I	N 121	N.171	00 000 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	99,000,000
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						-
3.						
<u> </u>						
shares						
(Note 1)		<b>.</b>	-l A (O::-!'	· . · . · . · . · . · . · .	NI"	
		Iot	al A. (Ordin		Nil	
			`	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised durin		rom exercise	of			
options (State currency	)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)	( / /	<b>\</b>				
(dd/mm/yyyy) 2.	( / /	)				
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)	$\overline{}$		•			
Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	( / /					
3.	`		•			
( / / )		/				
Stock code (if listed) Class of shares			. \			
!aa.calala (Nlata d)						
Subscription price						
EGM approval date (if applicable)			`			
(dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Stock code (if listed) Class of shares				·		
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ary shares)		
		IUIAI L	Preferen)	nce shares)		-
				Other class)		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_ 		_			
Stock code (if listed) Class of shares issuable (Note 1)		<del></del>				
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
	-\					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)	, , , , ,					
(dd/mm/yyyy) 3.	( / / )	<u> </u>				
	<del>-</del>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)					`	
(dd/mm/yyyy)	( / / )		<b>.</b>			
		-		ary shares) ce shares) other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares)

(Preference shares) (Other class)

Oth	ner Movements	in Issued	Share Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	Y	\	/	)		
				Class of shares issuable (Note 1)	-					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares redeemed (Note 1)	-					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	Y	\	/	)		
		Class of shares issuable (Note 1)	-					
8.	Consideration At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Type of Issue	he month
9. Capital reorganisation Class of shares issuable (Note 1)	
Issue and allotment ( / / )  date: (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Ordinary Class of shares Shares HK\$ issuable (Note 1)	
(Subscription At price : State currency 0.20 date : (dd/mm/yyyy) (12/01/2021)	
AGM approval date: (26/06/2020) (dd/mm/yyyy)414,616,000_	N/A
Total E. (Ordinary shares) 414,616,000 (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2)	414,616,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	ssued Share

#### IV. Confirmations

issued by the issuer during t	pest knowledge, information and belief that, in relation to each of the securities the month as set out in Part III which has not been previously disclosed in a return A, it has been duly authorized by the board of directors of the listed issuer and,
(Note 2)	
(i) all money due to the	listed issuer in respect of the issue of securities has been received by it;
	r listing imposed by the Rules Governing the Listing of Securities on GEM of The Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) condition securities have been	ns contained in the formal letter granting listing of and permission to deal in the fulfilled;
(iv) all the securities of e	each class are in all respects identical (Note 3);
	red by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be trar of Companies have been duly filed and that compliance has been made with ents;
	cuments of title have been delivered/are ready to be delivered/are being prepared in accordance with the terms of issue;
	n place of the purchase by the issuer of all property shown in the listing document ased or agreed to be purchased by it and the purchase consideration for all such uly satisfied; and
	poll relating to the debenture, loan stock, notes or bonds has been completed and iculars thereof, if so required by law, have been filed with the Registrar of
Remarks (if any):	
Submitted by: <u>Shi Guang</u>	rong
Title: <u>Director</u> (Director, Secretary	or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.