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YUXING INFOTECH HOLDINGS LIMITED

裕興科技控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

ANNOUNCEMENT

This announcement is to clarify a statement made under the heading “HIGHLIGHTS FOR THE SIX-MONTH PERIOD” and certain figures in the table headed “CONDENSED CONSOLIDATED INCOME STATEMENT (UNAUDITED)” in the Announcement and Interim Report 2007 published on 14th August 2007 and on 15th August 2007 respectively.

The board of Directors wishes to clarify that the basic earnings per share attributable to equity holders of the Company for the six months and the three months ended 30th June 2007 was HK1.12 cents and HK0.53 cent respectively, and the diluted earnings per share attributable to equity holders of the Company for the six months and the three months ended 30th June 2007 was HK1.06 cents and HK0.51 cent respectively.

Due to an oversight to take into account the share subdivision (which became effective on 25th June 2007) and consequential calculation errors, the earnings per share figures for the six months and the three months ended 30th June 2007 included in a statement under the heading “HIGHLIGHTS FOR THE SIX-MONTH PERIOD” and in a table headed “CONDENSED CONSOLIDATED INCOME STATEMENT (UNAUDITED)” in the interim results announcement for the six month ended 30th June 2007 (the “Announcement”) and the interim report of the Company for the six months ended 30th June 2007 (the “Interim Report 2007”) published on 14th August 2007 and on 15th August 2007 respectively on the GEM website at www.hkgem.com have been incorrectly stated.

The Announcement and the Interim Report 2007 should, therefore, be amended. Set out below is the statement under the heading “HIGHLIGHTS FOR THE SIX-MONTH PERIOD” on page 2 of both the Announcement and the Interim Report 2007 respectively amended to correct the above-mentioned error. The underlined phrase indicates the amendment that has been made.

“Basic earnings per share for the six months and three months ended 30th June 2007 was HK1.12 cents and HK0.53 cent respectively.”

Set out below is the segment of the table headed “CONDENSED CONSOLIDATED INCOME STATEMENT (UNAUDITED)” on page 3 of both the Announcement and the Interim Report 2007 respectively amended to correct the above-mentioned error. The underlined phrase indicates the amendment that has been made.

“	For the six months ended 30th June		For the three months ended 30th June	
	2007	2006	2007	2006
Earnings per share attributable to equity holders of the Company				
– Basic	HK1.12 cents	HK2.92 cents	HK0.53 cent	HK1.14 cents
– Diluted	HK1.06 cents	N/A	HK0.51 cent	N/A”

By Order of the Board
Yuxing InfoTech Holdings Limited
Zhu Wei Sha
Chairman

Shenzhen, the PRC, 21st August 2007

* *for identification purposes only*

As at the date hereof, the executive directors of Yuxing InfoTech Holdings Limited (the “Company”) are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong and Mr. Wang An Zhong; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and is not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.