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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board would like to inform the Shareholders and potential investors that based on the preliminary assessment by the Board of the results of the Group for the year ended 31st December, 2012, the Group may post a loss as compared to a profit for the year ended 31st December 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Yuxing InfoTech Investment Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on The Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcement of the Company dated 30th January 2013 (the “**Settlement Announcement**”) in relation to, amongst other things, the entering into of the Settlement Agreement by Golden Yuxing with JLB Group for settlement of the Legal Proceedings. Capitalised terms used herein shall have the same meaning as defined in the Settlement Announcement unless otherwise stated.

Pursuant to the terms of the Settlement Agreement, Golden Yuxing, a wholly owned subsidiary of the Company, will, upon completion of the Settlement Agreement, pay a Settlement Fee in the amount of RMB450 million (equivalent to approximately HK\$555.42 million) to JLB Group. The Settlement Agreement is subject to, amongst other things, Shareholder’s approval at the SGM. As such, if the Settlement Agreement completes, the Company will, in accordance with Hong Kong Accounting Standard 37 “Provisions, Contingent Liabilities and Contingent Assets”, make a provision of RMB450 million in respect of the payment of the Settlement Fee in the Group’s financial statements for the year ended 31st December 2012.

For the reason stated above, the board of directors of the Company (the “**Board**”) would like to inform the Shareholders and potential investors that based on the unaudited consolidated management accounts of the Group for the year ended 31st December 2012, the Group may post a loss for the year ended 31st December 2012 as compared to a profit for the year ended 31st December 2011.

The information contained in this profit warning announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31st December 2012 and is not based on any figures or information which has been audited or reviewed by the Company’s auditors. Details of the Group’s performance will be disclosed in the results announcement of the Company for the year ended 31st December 2012 in due course.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yuxing InfoTech Investment Holdings Limited
CHEN Fu Rong
Deputy Chairman

Hong Kong, 30th January 2013

As at the date of this announcement, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong and Mr. Wang An Zhong; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.

For the purpose of this announcement, translations of RMB into HK\$ are made for illustration purpose only at the exchange rate of RMB0.8102 to HK\$1.00.

* *for identification purposes only*